



**CREDITO PRIVATO COMMERCIALE SA**

Banca di diritto svizzero

**By DHL**

**UNITED STATES  
BANKRUPTCY COURT**  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
USA



Lugano, September 13th 2012

**RE: TRANSFER OF CLAIMS – LEHMAN BROTHERS HOLDINGS INC.**

Dear Sirs,

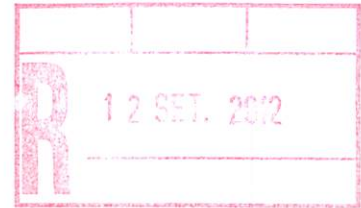
Please find herewith attached the "transfer of claims other than for security", duly filled in and signed by the Transferor Credito Privato Commerciale SA, in liquidation and the Transferee Banca dello Stato del Cantone Ticino, Bellinzona.

Yours sincerely

**CREDITO PRIVATO COMMERCIALE SA,  
in liquidation**

Erico BERTOLI  
The liquidator

P. BELTRAMI  
The liquidator



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
:  
In re : Chapter 11 Case No.  
:  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
:  
Debtors. : (Jointly Administered)  
:  
-----X

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

<b>BANCA DELLO STATO DEL CANTONE TICINO</b>	<b>CREDITO PRIVATO COMMERCIALE SA</b>
Name of Transferee	Name of Transferor
Banca dello Stato del Cantone Ticino Viale H. Guisan 5 CH-6501 Bellinzona	Court Claim # (if known): 44207 Amount of Claim as Filed: US\$ 10,783,770.00 Amount of Claim Transferred: EUR 50,000.00 Amount of Claim Transferred: US\$ 71,180.00 Date Claim Filed: Oct. 22, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Banca dello Stato del Cantone Ticino Date: September 10, 2012

Transferee/Transferee's Agent  
Name: F. Pedrazzini F. Luchessa  
Title: Head of Legal and Compliance Legal Counsel

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.*





**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to Banca dello Stato del Cantone Ticino ("Transferee") an undivided pro rata interest in EUR 50,000.00 (US\$ 71,180.00) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44207 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 10 day of SEPTEMBER, 2012

CREDITO PRIVATO COMMERCIALE SA  
VIA ZURIGO 46  
CH-6904 LUGANO

Transferor

By: CPC IN LIQUIDAZIONE, LUGANO  
Name: BERTOLI E. BERTOLI P.  
Title: LIQUIDATOR LIQUIDATOR

Transferee

By: BANCA DELLO STATO DEL CT TICINO  
Name: F. Pedrazzini F. Luchessa  
Title: Head of Legal and Compliance Legal Counsel

